

Department of Health and Aged Care Office of the Gene Technology Regulator

OGTR Online Services Portal User Guide

Introduction

The OGTR Online Services Portal (the 'Portal') is part of a continuous improvement project at the OGTR, to streamline and improve interaction with the Gene Technology Scheme in Australia. A range of services and information will become available within the Portal as it is developed.

This guide assists you from the point of logging into the portal. It follows from the **OGTR Online Services Registration Guide.** Individual guides will be available for each of the services in the portal.

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Accessing the Portal

- Login to the OGTR Online Services Portal using the OGTR Online Services Portal Registration Guide for assistance, starting from step three of the login process. Some steps may be skipped if you have selected to "Remember" options.
- 2. Accept the Terms and Conditions
 - a. Read and accept the Terms and Conditions by ticking "I agree to the terms and conditions" and selecting [Continue].

Note: You will need to agree to the Terms and Conditions each time you sign-in to the Portal.

ist Updated: 20/01/2023	
1. Terms of Use	
1.1 Welcome to the OGTR Online	Services Portal (the Portal). As a condition of Your use of the Portal, You must agree to these Terms of Use.
1.2 In these Terms of Use:	
 a. The terms You and Your ref i. the individual users of iii. where such engager b. Access Credentials means c. Applicant means an applic d. APP means the Australian f e. OGTR means the Office of f f. Commonwealth means the De h. Forms means any form mails i. GT Act means any form the substance of the substantiane of the substantiane	For the Portal who are also Applicants; if the Portal who hold a relevant authority and are employed or otherwise engaged by an Applicant to use the Portal under; and there or employment exists, the Applicant that employs or otherwise engages the user of the Portal. the secure and authenticated credentials individually provided to You by the Commonwealth once You have registered a Profile ant under GT legislation . Privacy Principles. the Gene Technology Regulator ABN 15 862 053 538. e Commonwealth of Australia as represented by OGTR and the Department. partment of Health and Aged Care ABN 83 605 426 759. de available on the portal for applicants to make applications under the Act. hnology Act 2000 (Cth).



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Navigation of the Portal

Once you have signed into the portal, you will be on the "Home" page. It will look much the same as the landing page for the portal (before you signed in), however you will see your name at the top right of the screen.

This is shown as "Jamie Bloggs" in the below example.

Australian Government Department of Health and Aged Care Office of the Gene Technology Regulator	e Bloggs
Home Services	
About the OGTR Online Services Portal	
The OGTR Online Services Portal allows users to prepare and submit notifications and applications to the Office of the Gene Technology Rec existing submissions from their organisation(s), and manage ongoing compliance requirements.	gulator (OGTR), see all
Services currently available for portal users:	
 Prepare and submit notifiable low risk dealings (NLRDs) View previous NLRD submissions 	
Registered users can log in to the portal using the link at the top of this page. Once logged in, you will be able to access services from the h this page. To register, please see below for instructions.	neading at the top of
Registering with the OGTR Online Services Portal	
To register for the portal you will need to have a MyGovID and be authorised to act on behalf of your organisation. Instructions for registeri available on our website	ing in the portal are
Assistance	
For assistance with the portal, please contact the OGTR by phone 1800 181 030 or email ogtr@health.gov.au	



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Accessing your User Profile page

You can access your "User Profile" page from your username in the top right corner of every page, this is **"Jamie Bloggs"** in the example.

Jamie Bloggs	4
My Profile	
Sign out	

- 1. From the dropdown, select "My Profile"
- 2. You will see your details visible on the screen.

Note: If any of the details require updating, please contact the OGTR using the clickable email link on the "My Profile" page, or by calling the number shown.

My Profile					
If any of your profile information is incorrect, please contact the OGTR by phone 1800 181 030 (ask to speak to the Application Entry Point section) or email <u>ogtr.applications@health.gov.au</u>					
Given name	Family name				
Jamie	Bloggs				
Primary email address					
jamie.bloggs@test.com.au					
Secondary email address					
Primary phone number	Secondary phone number				
Associated Organisation					
Test Organisation					

Accessing Portal Services

1. To access the different services available in the Portal, select [Services] from the tab menu.

Home > Services
Services
Welcome to OGTR Online Services Portal
Please select the service you would like to complete from the tiles submissions.
Please select a service below
표 프 프 프 프 프 프 프 프 프 프 프 프 프 프 프 프 프 프 프
Notifiable Low Risk Dealing (NLRD)

2. From the "Services" page you can access different services available in the portal. For example, to access NLRD related service, select the Notifiable Low Risk Dealing (NLRD) tile.



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- 3. Services will have a dashboard available, that may have multiple tabs. In the NLRD example:
 - "Draft submissions" tab shows forms that have not yet been submitted.
 - "NLRDs" tab shows individual NLRDs and limited information about them including status, OGTR Identifier and expiry date.
- 4. Services may also have buttons available, in the NLRD example:
 - The "New submission" button accesses the NLRD reporting form.
 - See below for additional details on accessing the features of a service.

Notifiable Low Risk "Draft submissions" dashboard	Dealings (NLRDs)	New submis	sion
Draft submissions NLRDs	"NLRDs"	C	New submission
Show 5 ~ Submission number	Modified date	Modified by	
	dd/mm/yyyy		
SUB-000125	dd/mm/yyyy 🗖 22/02/2023	Test User1	٢

Preparing a new Submission

From a dashboard select [New submission], this will open a new submission form.



Please refer to the individual **OGTR Online Services Portal** *Service* **Form Guide** references for assistance completing each service form.



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Accessing draft Submissions

Draft submissions can be accessed via the "Draft Submissions" dashboard on a service. This dashboard contains information about form submissions that have not been completed, including:

- Submission number
- Last modified date
- Name of the user who last modified the submission

Home > Services > Notifiable Low Risk Dealin	gs (NLRDs)		
Notifiable Low Risk D	ealings (NLRDs)		
			• New submission
Draft submissions NLRDs			
Show 5 V			
Submission number	Modified date	Modified by	
	dd/mm/yyyy		
SUB-000125	22/02/2023	Test User1	
SUB-000124	22/02/2023	Test User1	

By default, submissions are sorted by the "Submission number" and can also be sorted by the "Modified date" column, by clicking on the heading.

Note: When you click the heading to sort, an arrow will appear showing you the direction of sorting (i.e. smallest to largest/oldest to newest). The arrow appears on the far right of each column. E.g. the image below shows the "Modified date" column being sorted from "oldest to newest".

Submission number	Modified date	Modified by	
	dd/mm/yyyy		
SUB-000064	22/05/2023	John Doe)
SUB-000065	02/06/2023	John Doe)

To reopen an incomplete draft submission, you can click the down arrow on the right-hand side of the row. Click [View/Edit] to reopen the submission form at the page it was last saved. Click [Delete] if the submission is no longer required. You will need to confirm deletion on a second prompt screen.





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Searching the Draft Submissions dashboard

You can search submissions in this dashboard by either "Submission number" or "Modified date"

The number at the bottom of the screen shows you how many records your search has found

SUB-000083	15/06/2023	Jane Doe	
Previous 1 Next			Showing 1 to 2 of 2 entries

Searching by "Submission number"

- 1. Type *any part* of the submission number into the Blank field at the top of this column:
 - Typing in "SUB-000089", "000089", or "8" will all give you the same result of "SUB-000089.
 - You do not need to use wildcards in this search i.e. 00008*
 - Typing in "8" will give you all results with a "8" in the submission number (shown in image below)

Submission number	Modified date	Modified by
SUB-00008	dd/mm/yyyy	
SUB-000089	30/06/2023	John Doe
SUB-000087	15/06/2023	John Doe
SUB-000083	15/06/2023	Jane Doe
Previous 1 Next		Showing 1 to 3 of 3 entries

Searching by "Modified date"

1. Select a date by clicking on the "calendar" icon in the date field and selecting a date from the date picker. **Note:** *You cannot type into the date field; you must use the date picker.*

Modified date								
	21/02/2023							_
	Febr	uary	2023	•		\uparrow	\downarrow	
	Мо	Ти	We	Th	Fr	Sa	Su	
	30	31	1	2	3	4	5	
	6	7	8	9	10	11	12	
	13	14	15	16	17	18	19	
	20	21	22	23	24	25	26	
	27	28	1	2	3	4	5	
	6	7	8	9	10	11	12	
	Cle	ar				То	day	



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The records will filter once the calendar is closed.
 Note: You can combine multiple searches, i.e. search for both submission number and date at the same time (shown in image below).

Submission number	Modified date	Modified by	
SUB-00008	15/06/2023		
SUB-000087	15/06/2023	John Doe	٢
SUB-000083	15/06/2023	Jane Doe	٢
Previous 1 Next		Sh	owing 1 to 2 of 2 entries

Accessing completed Submissions

Submission records are only used while a submission is being drafted. After submission the record will no longer appear on the "Draft submissions" dashboard in a service. Instead, an application or notification will be visible on another dashboards. For example, the "NLRD" dashboard in the Notifiable Low Risk Dealing service contains information about **individual NLRD records** from completed submissions, including:

- OGTR ID (allocated once the form has been submitted)
- IBC Identifier
- Project Title
- IBC Name
- Status (e.g. Notified, Pending, Withdrawn, or Expired)
- Expiry Date (based on IBC assessment date)

Note: a "Pending" status refers to an NLRD that may have some additional checking to be completed by the OGTR. This can occur if, for example, the "Organisation proposing to undertake the dealing" has been manually entered, or is an organisation not yet known to the OGTR. Once manual checking has been finalised (during this time, the OGTR will reach out with any questions they may have) you should see the "Status" update to "Notified".

Searching a dashboard

You can search records on dashboards similarly to the Draft Submissions dashboard. Boxes at the top of columns indicate searchable fields, e.g. in the NLRD dashboard records may be searched by any of the columns.

Note: You can combine searches, i.e., search in multiple columns at the same time.

Draft submissions	NLRDs				
OGTR ID	IBC Identifier	Project Title	IBC Name	<u>Status</u>	Expiry Date
				~	dd/mm/yyyy 🗖
NLRD-12240	NLRD-1234	Test Project Title	Test Institutional Biosafety Committee	Pending	06/06/2028
NLRD-12239	NLRD-4356	Test Project Title	Test Institutional Biosafety Committee	Notified	01/06/2028



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Searching by any of the text fields

To search by any of the "free text" fields, type *any part* of the ID/Identifier/Project title/IBC Name into the blank field at the top of the column:

- Typing in "**345**", "**NLRD**", or "**3**" will all give you the result of IBC Identifier "**NLRD**-**Identifier-00345**" (along with other results that contain those characters)
- You do not need to use wildcards in this search (e.g. IBC-ID-*)
- The number at the bottom right of the table shows you how many records your search has found

Draft submissions	NLRDs				
Show 10 🗸					
OGTR ID	IBC Identifier	Project Title	IBC Name	Status	Expiry Date
	345				/ dd/mm/yyyy
NLRD-13915	345	Test	IBC Org	Notified	15/10/2027
NLRD-13907	345	Test		Notified	15/10/2027
NLRD-13873	345	Test		Notified	10/02/2028
NLRD-13871	345	Test		Notified	29/06/2027
NLRD-13870	345	Test		Notified	15/02/2028
NLRD-13869	345	Test		Notified	10/02/2028
NLRD-13865	345	Test		Notified	12/06/2027
NLRD-13864	345	Test		Notified	26/10/2027
NLRD-13860	345	Test		Notified	15/02/2028
NLRD-13854	345	Test		Notified	15/02/2028
Previous 1 2	2 Next				Showing 1 to 10 of 12 entries



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Searching by "Status"

To search by 'Status', use the dropdown to select from:

- Notified
- Pending
- Withdrawn (this is an administratively applied status used only in specific circumstances)
- Expired

Note: You can only search by one status at a time.

Searching by "Expiry Date"

1. Select a date by clicking on the "calendar" icon in the date field and selecting a date from the date picker. **Note:** *You cannot type into the date field; you must select from the date picker.*



2. The records will filter once the calendar is closed.

OGTR ID	IBC Identifier	Project Title	IBC Name	<u>Status</u>	Expiry Date
				~	15/04/2022
NLRD-13937	IBC001	Project Title	IBC Org	Notified	15/04/2022
Previous 1 Next					Showing 1 to 1 of 1 entries